

CONFIDENTIAL FINANCIALS PORTAL

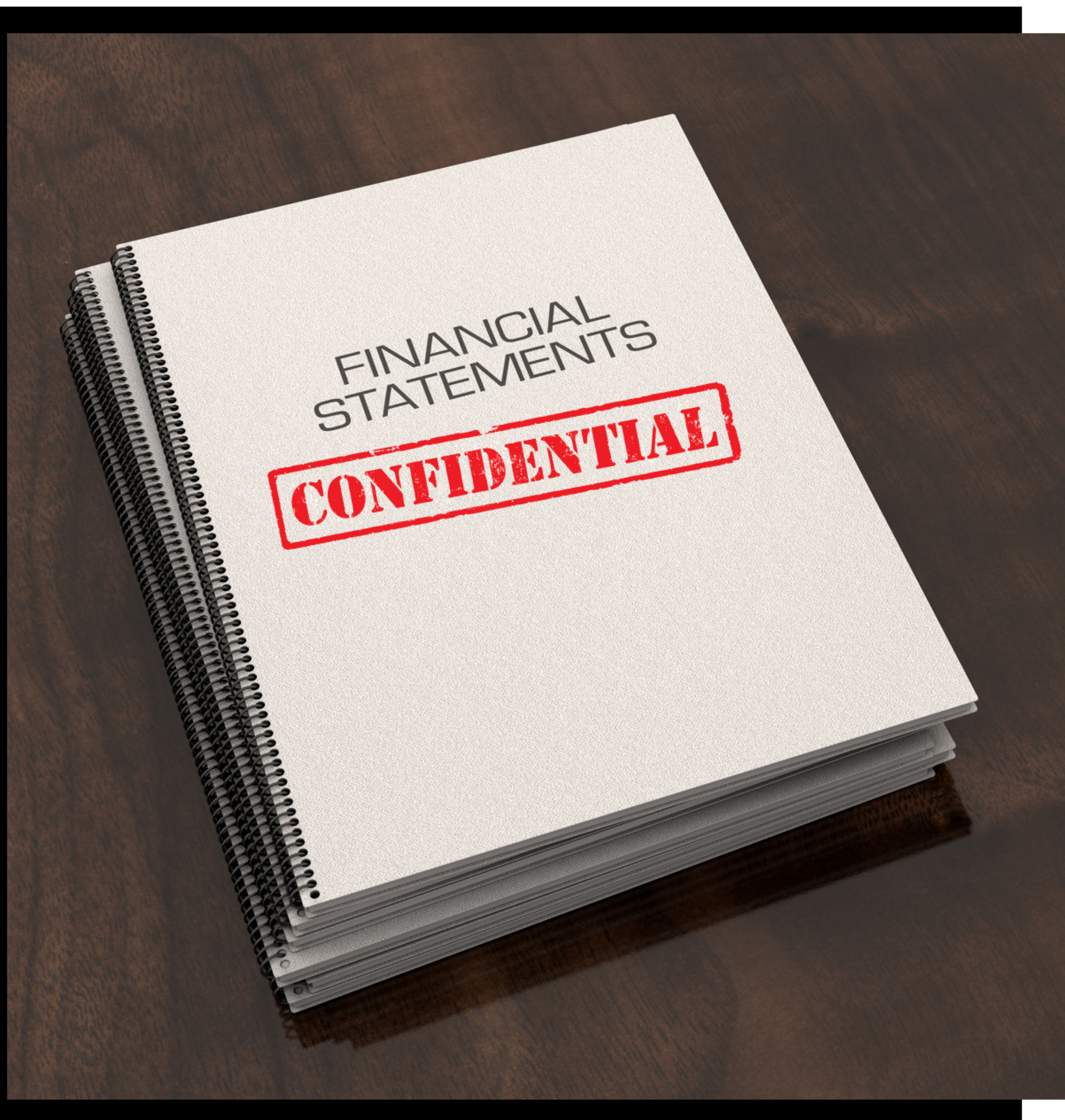
GET FRISK® SCORES, Z"-SCORES, AND FINANCIAL RATIOS ON YOUR *PRIVATE COMPANY* COUNTERPARTIES VIA THE CREDITRISKMONITOR CONFIDENTIAL FINANCIALS PORTAL

TOP ACCURACY & CONSISTENT METHODOLOGY

This new **Confidential Financials Portal** provides users with the ability to conduct apple-to-apples risk comparisons between their private and public counterparties with industry leading predictive accuracy (90% and 96%, respectively).

ASSURED CONFIDENTIALITY

Your counterparties have complete control over their data and can specifically select which requestors are approved to receive their processed report. We adhere to all relevant data privacy laws and take the confidentiality of private company financials very seriously. All financial information entered through our interface is kept secure and confidential.



SIMPLE TO SIGN UP

CreditRiskMonitor subscribers can sign up for the service by contacting your dedicated Account Manager. **If you have questions, call 845.230.3000**, and request to speak with a Financial Statement Specialist.

SIMPLE COUNTERPARTY INVITATION PROCESS

Submit an online request and we will invite your counterparty to share their financials through our confidential, secure, and controlled interface.

SIMPLE COUNTERPARTY PORTAL ACCESS

Your counterparty will receive credentials and instructions to access the **Confidential Financials Portal** which includes controls allowing them to specifically select which requestors are approved to receive their processed report.

It's as easy as 1-2-3!
Your counterparty will:

- 1. Log on to CreditRiskMonitor**
- 2. Click on "Manage Confidential Financials" on their company's report page**
- 3. Follow three steps to enter, process and securely publish their financials. Quick, convenient and safe!**

CLICK HERE FOR A VIDEO DEMONSTRATION

The screenshot shows the CreditRiskMonitor interface for a company named "Sammy's Sandwiches, Inc." with address "7 Salisbury Steak Street, Sally City, SD 57777, United States". The interface is titled "Confidential Financials Summary".

STEP 1: Enter financial statements either through the detail or shortcut forms

Detail forms: Comprehensive analysis, or ...

Shortcut form: Quick Z" score

Buttons: New Balance Sheet, New Income Statement, New Cash Flow Statement, New Shortcut Statement, Process Statements.

(*) Statement Status:

Save: Data was saved but statement has one or more warnings. This prevents statement processing.
Ready for Proc: Data was saved and statement is ready for processing.
Processed: Statement has been processed and is available in the website.
Failed: We encountered a problem while processing this statement.
Only "Processed" changes are visible in the website. Make sure you click the "Process Statements" button after you finish adding/editing financial statements.

STEP 3: Review the processed financials on the Report or check the Z" Score table, then publish to the counterparties below

Select	Counterparty	Initial Request	Frequency	Last Published	Published by	Latest Period Published
<input type="checkbox"/>	ACHC of Rockland	10/11/2019	Once	10/21/2019 4:26:25 PM	MMJGANN	12/31/2018

Detailed form al statements are accurate and authorize CreditRiskMonitor to make them available to the counterparties selected above

Buttons: Publish Statements