## FINANCIAL STATEMENT SOURCING

HELPING PROFESSIONALS STREAMLINE THEIR FINANCIAL RISK ANALYSIS ON PRIVATE COMPANIES





### WHEN DEALING WITH PRIVATE COMPANY FINANCIAL RISK ANALYSIS, PROFESSIONALS CAN FACE:

- A time-consuming, operational process
- Making sense of non-standardized financial statements
- Relying on a simpler but far less accurate score
- Manually integrating non-financial data into the analysis

We know keeping track of and analyzing private companies can be a long and arduous effort, consuming a lot of your valuable time. We provide flexible options to help ease your process in the collection, data entry and standardization of your private company's financial statements.

At a very competitive cost (as compared to a leading competitor), you can now get the FRISK® score and other features of our fundamental service on both your public and private company portfolio.

WITH FINANCIAL STATEMENT SOURCING, YOU'LL HAVE INSTANT ACCESS TO VALUABLE INSIGHTS FROM OUR PROPRIETARY FRISK<sup>®</sup> SCORE ON YOUR PRIVATE COMPANY PORTFOLIO.

**CONTACT US TO LEARN MORE.** 

# FINANCIAL STATEMENT SOURCING

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#### **HOW DOES IT WORK?**

We provide flexible options to help ease your process in the collection, data entry and standardization of your private company's financial statements.

Whether you prefer to gather the information and have us prepare the reports, or whether you prefer to have us handle the whole process, you'll have: • Streamlined and standardized private company financial statements

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- More time to your day, because we'll take care of the sourcing, data entry, standardization and follow-up, all at your discretion
- A confidential, detailed report and analysis on your private companies, which can then be used to mitigate potential risks

#### WHAT YOU'LL GAIN

#### Access and insights.

With Financial Statement Sourcing, you'll have instant access to valuable insights from our proprietary FRISK<sup>®</sup> score and robust credit analysis on your private company portfolio.

#### A more comprehensive report.

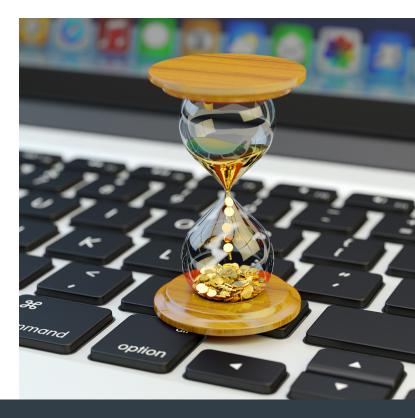
Financial Statement Sourcing includes additional features of the fundamental service such as timely news alerts, the Altman Z" score, agency ratings, financial ratios, public records, payment behavior, trends and peer analyses.

#### Ease of mind.

With our exceptional team at your disposal, you'll have the option to no longer have to worry about which companies to follow up with, whether or not statements need to be standardized, and — most importantly — if you might be missing a potential risk in your private company portfolio.

#### Timely, accurate deliverables.

We'll have batches of statements back to you in standardized form in a timely manner. All information will be checked to ensure accuracy.



AT A VERY COMPETITIVE COST, YOU CAN NOW GET THE FRISK® SCORE AND OTHER FEATURES OF OUR FUNDAMENTAL SERVICE ON BOTH YOUR PUBLIC AND PRIVATE COMPANY PORTFOLIO.

#### CONTACT US TO LEARN MORE.